

District 70 saved over 40 hours per month using *Balance*.

Financial data systems are complex. For Pueblo School District 70, that was quite the understatement.

Their financial data tracking system was great at processing transactional information, but prevented their staff from using their time more efficiently. Access to information was limited by the outdated system architecture which forced staff to share data using one option - printing, resulting in:

- Schools receiving spending reports that were two months behind
- Increased chance for human error when transcribing data to Excel
- A reactive, rather than a proactive, financial management culture

District 70 needed to save time and get up-to-date financial information to their staff. The *Balance* implementation paired with 1:1 training with Allovue staff was the most appropriate strategy.

Using *Balance* to access financial data meant that schools and central office alike would have consistent, user-friendly access to their budget and spending information in real-time.

Implementing *Balance*:



Saved 40 hours a month

Leveraging *Balance* for grant reporting and creating templates using the “Bookmarks” and “Download to Excel” features kept staff from entering data from printouts into Excel.



Provided up-to-date data access in 1 day

With *Balance*'s nightly updates, staff access current spending data for reporting.



Engendered proactive financial management

With *Balance Budget*, District 70 can analyze spending equity across regions, calculate facilities costs relative to square footage, and implement quarterly reviews between the finance office and schools.



The most pressing issue was that district administrators **were not tracking their dollars well, or weren't doing it in conjunction with the latest budget figures at their fingertips.**



TJ Vinci, CFO
Pueblo School District 70

District Highlights

Student Enrollment	9,100
Number of Schools	33
Employees	932
State	Colorado
ERP	AS400

Timeline

